

**Instructions:**

1. Complete Section One and Section Two and collect signatures
2. Include final invoice and copy of home assessment (if performed)
3. Fax: (479) 234-4972, Email: info@SWEPCOgridSMART.com  
Mail: SWEPCO Residential Rebates, c/o CLEARresult, P.O. Box 9567, Fayetteville, Arkansas 72703

**Section One: General Project Information**

**Project Information**

|                            |  |             |      |
|----------------------------|--|-------------|------|
| Project Installation Date: |  | Contractor: |      |
| First Name:                |  | Last Name:  |      |
| Project Site Address:      |  |             |      |
| Project Site City:         |  | County:     | Zip: |
| Primary Phone:             |  | Alt. Phone: |      |
| E-mail Address:            |  |             |      |

**Account Information**

|                            |  |
|----------------------------|--|
| SWEPCO Account #:          |  |
| SWEPCO Account Holder Name |  |

**Rebate Mailing Information (if different than above)**

|             |  |            |      |
|-------------|--|------------|------|
| First Name: |  | Last Name: |      |
| Address:    |  |            |      |
| City:       |  | State:     | Zip: |

**General Home Information**

|                         |   |  |   |                                    |  |
|-------------------------|---|--|---|------------------------------------|--|
| Square footage:         |   | # of Residents:                              |   | # of Stories:                      |  |
| Heating Type:           | <input type="checkbox"/> Electric Heat Pump | <input type="checkbox"/> Electric Resistance | <input type="checkbox"/> Gas                    | <input type="checkbox"/> Dual Fuel |  |
| Air Conditioning:       | <input type="checkbox"/> Central            | <input type="checkbox"/> Window              | <input type="checkbox"/> None                   |                                    |  |
| Water Heater Fuel Type: | <input type="checkbox"/> Electric           | <input type="checkbox"/> Gas                 | <input type="checkbox"/> Heat Pump Water Heater |                                    |  |
| Gas Company used:       | <input type="checkbox"/> Black Hills Energy | <input type="checkbox"/> CenterPoint         | <input type="checkbox"/> AOG                    | <input type="checkbox"/> None      |  |

Please select home type below (choose **all** that apply):

- Single Family   
  Manufactured   
  Condo/Townhome   
  Apartment/Multifamily   
  Duplex  
 Permanent   
  Vacation   
  Rental Home   
  Triplex   
  Quadplex

**Rebate Information**

|                              |  |                     |  |
|------------------------------|--|---------------------|--|
| Rebate Reserved:             | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, Project ID: |  |
| Customer Estimated Rebate*   |  |                     |  |
| Contractor Estimated Rebate* |  |                     |  |

\* Estimated rebate is based on the approved 2017 Rebate Rate Table for the Residential Program. Contractor is responsible for ensuring all calculations are accurate and eligibility requirements are met.

**Section Two: Measure Specific Information**

For each measure installed or service performed, complete the applicable section(s). If noted, attach requested documentation to this form. Failure to submit required documentation may result in a delay or cancellation of rebate payment.

|   |      |                 |       |                   |  |
|---|------|-----------------|-------|-------------------|--|
| <b>Envelope</b>   |      |                 |       |                   |  |
| <b>Ceiling Insulation</b>   |      |                 |       |                   |  |
| <b>Requirements: R-38</b>   |      |                 |       |                   |  |
| Existing Insulation Type:   |      | Existing Depth  |       | Existing R-Value  |  |
| Installed Insulation Type:  |      | Installed Depth |       | Installed R-Value |  |
| Sq. ft. of Application Area:  |      | <b>Notes:</b>   |       |                   |  |
| <b>Wall Insulation</b>  |      |                 |       |                   |  |
| <b>Requirements: R-13</b>   |      |                 |       |                   |  |
| R-Value   | Pre: |                 | Post: |                   |  |
| Sq. ft. of Application Area:  |      |                 |       |                   |  |
| <b>Other</b>  |      |                 |       |                   |  |
| <b>Home Walk-Through Assessment</b>   |      |                 |       |                   |  |
| <input type="checkbox"/> <b>Copy of Home Walk-Through Assessment must be attached</b> |      |                 |       |                   |  |

**Rebate Transfer**

|  |                        |
|--|------------------------|
| <b>Homeowners:</b> Please place initials in box to the right <u>ONLY</u> if the entire rebate should be made payable to the installing Contractor. Rebate credit must be shown on invoice. | <b>Initials:</b> _____ |
| <b>Contractors:</b> Please place initials in box to the right <u>ONLY</u> if the entire rebate should be made payable to the homeowner.  | <b>Initials:</b> _____ |

**Signature**

Customer and Contractor have read and agree to the Terms and Conditions on page five and certify that information provided in this Project Completion Form is accurate and true to the best of their knowledge.

**Customer**

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Contractor**

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Please check box if you do not wish to receive additional information about SWEPCO's gridSMART initiative.

### Terms and Conditions

Customer and Contractor acknowledge and agree to the following terms and conditions.

1. Rebates will only be received if the equipment installed or services performed qualify in accordance with the program standards.
2. The rebate from SWEPCO is assigned to help offset the cost to install the energy efficiency upgrades. Customer is responsible for paying the balance of the costs associated with such upgrades including, but not limited to, cost of materials and contractor fees.
3. Customer is responsible for paying a contractor for any fees associated with installing the energy efficiency upgrades or performing services and SWEPCO has no part in any agreement between the contractor and homeowner.
4. The rebates associated with any project will only be paid to a SWEPCO residential customer (and/or their selected participating contractor) for work performed on a home with a valid SWEPCO electric meter.
5. Qualifying new product(s) must be installed in accordance with all applicable federal, state, and local laws, building codes, and manufacturer's specifications.
6. Customer and contractor participation in SWEPCO's Residential Energy Improvement Program is voluntary. SWEPCO has the right to change or modify the program at any time.
7. Customer will allow, if requested, a representative from SWEPCO or any authorized third party reasonable access to the project site to verify the installed product before or after a rebate is paid. The verification of installation must be scheduled within 30 days of customer contact by SWEPCO. SWEPCO may contact the contractor, if needed, to verify installation and may provide customer's name and/or address to complete this verification. If SWEPCO is unable to verify the installation of products and/or the performance of work, customer will be required to reimburse SWEPCO for the total amount of the rebate.
8. If a tenant, customer is responsible for obtaining the property owner's permission to install measures under this program. By providing a signature on the Project Completion Form upon project completion, customer indicates this permission has been obtained.
9. Customer and Contractor agree to indemnify SWEPCO and its agents, and employees against all loss, damage, expense, and liability, resulting from injury to, or death of persons; against all injury to property arising out of or in any way connected with any measures installed or services performed.
10. Customer understands that to receive a rebate, the equipment installed must qualify in accordance with the program guidelines.
11. All projects must be installed and/or services must be performed by a contractor participating in SWEPCO's Residential Program. The selection of a participating contractor to perform the work is the sole decision of the property owner or authorized lessee/occupant. Inclusion of a participating company to perform work does not represent an endorsement by Southwestern Electric Power Company (SWEPCO) or CLEARResult of any product, individual, or company. Work performed by participating companies is not guaranteed or subject to any warranty, either expressed or implied, by either SWEPCO or CLEARResult. Neither SWEPCO nor CLEARResult make any guarantee or any other representation as to the quality, cost, or provided effectiveness of the products provided or work performed by any participating company or by its employees, subcontractors, or suppliers.
12. Customer and Contractor agree to defend, protect, indemnify, and hold harmless SWEPCO and CLEARResult, its respective officers, directors, agents, and employees (herein referred to as "Indemnified Parties") from and against any and all claims, losses, agents, expenses, attorneys' fees, damages, demands, judgments, causes of action, suits, and liability in tort, contract, or any other basis and of every kind whatsoever (hereinafter referred to as "Claims") arising out of contractors, its agents or subcontractors, acts or omissions incident to or related in any way to, directly or indirectly, the services agreement and/or the Program. Customer and Contractor acknowledge and agree that with respect to any Claims brought against the Indemnified Parties, Customer and Contractor will be required to waive as to the Indemnified Party any defense it may have by virtue of the Worker's Compensation Laws of any state, to the extent allowed by law.

*Customer Copy*