

SWEPCO Louisiana is proud to offer the Commercial & Industrial Solutions Program, aimed at improving the energy efficiency of local commercial facilities located within its service territory. SWEPCO has contracted with CLEAResult to sponsor, promote, and administer the Program.

_____, (herein referred to as “Partner”) recognizes that it is a willing participant of this program designed to help reduce energy bills for their facilities, reducing operating costs AND improving the usability and comfort of their facilities. This Initial Application reflects the voluntary collaboration between your organization and the Commercial & Industrial Solutions Program and details the commitments of each party in order to improve energy efficiency in your facilities. *The Program agrees to provide these services at no cost to the Partner with the understanding that the Partner will exert its best efforts to complete the applicable steps below and implement cost-effective energy efficiency recommendations. The execution of this agreement reserves incentive funds for the project detailed herein for 30 days. After 30 days, a binding Final Project Application Agreement must be executed or funds will be released.*

kW Savings	Incentive Cap	kW Savings	Incentive Cap	kW Savings	Incentive Cap
1	\$5,000	11	\$11,000	21	\$21,000
2	\$5,000	12	\$12,000	22	\$22,000
3	\$5,000	13	\$13,000	23	\$23,000
4	\$5,000	14	\$14,000	24	\$24,000
5	\$5,000	15	\$15,000	25	\$25,000
6	\$6,000	16	\$16,000	26	\$26,000
7	\$7,000	17	\$17,000	27	\$27,000
8	\$8,000	18	\$18,000	28	\$28,000
9	\$9,000	19	\$19,000	29	\$29,000
10	\$10,000	20	\$20,000	30	\$30,000

Measure Type	Incentive Rate [\$/kWh]
Lighting	\$.10
HVAC	\$.15
Custom & Refrigeration	\$.08
\$30,000 maximum incentive per project	

DESCRIPTION OF COMMITMENTS

The Commercial & Industrial Solutions Program will:

- Identify and assess energy efficiency measures
- Assist, analyze and incentivize new construction projects to help make the building more efficient than code mandates
- Pay the Partner cash incentives for documented, eligible energy efficiency savings achieved by projects completed no later than **July 9, 2017**.

Specific responsibilities of the Partner and the Program in this agreement are.

- Partner recognizes that it must return a signed copy of the Initial Project Application form to reserve financial incentives for its project(s). This will ensure incentives are available upon project completion.
- Partner will allow the Commercial & Industrial Solutions Program to use Partner’s name to promote participation in the Program to entities such as potential program partners; utilities, federal, state, or local entities; and the general public.

ACCEPTANCE OF AGREEMENT

By endorsing below, your organization accepts this agreement with the Commercial & Industrial Solutions Program, sponsored by SWEPCO. This agreement should be signed by your organization's owner, facilities manager, energy director or similar.

Project Scope - Measure Type	Estimated Savings [kWh]*	Estimated Incentive*	Estimated Completion Date

*FOR OFFICIAL USE ONLY – PROGRAM TEAM MUST COMPLETE

Project Partner

Signature: _____ Date: _____

Printed Name: _____

Title: _____

Company Name: _____

Address: _____

City, State, ZIP: _____

Phone: _____ Fax: _____

Email: _____

Please send completed application to:

SWEPCO Attn: CLEARresult
910 Pierremont Rd. Suite 410
Shreveport, LA 71106

Email: programs.swepcola@clearresult.com

Tax ID: *Submit W-9 with this signed form.*

Step	Core Participation Pathway	Optional Services *
1	Site Visit	
	The Energy Advisor reviews the Program's services, incentives, and value of participation with the customer. At this time, the optional walk-thru assessment is discussed and scheduled with customer if requested.	<ul style="list-style-type: none"> • Walk-thru Assessment
2	Project Identification	
	The customer and Energy Advisor identify a project that may be eligible for the Program and prepare an Initial Application. If requested, the Energy Advisor will provide assistance conducting financial analysis necessary to justify the project. Sponsor estimates for identified projects are reviewed for incentive eligibility, savings and incentive estimates, and incentive funding availability (required).	<ul style="list-style-type: none"> • Financial analysis
3	Initial Application (May not be required. Contact Energy Advisor)	
	The customer submits the completed Initial Application that outlines the potential project, savings, and incentive request. The Energy Advisor verifies the proposed project is eligible for incentives and determines M&V requirements.	
4	Bid Process	
	The customer obtains bids for the desired project. If requested, the Energy Advisor will provide assistance developing the specifications for the project and conducting the financial analysis necessary to justify the project.	<ul style="list-style-type: none"> • Product specification development • Financial analysis
5	Pre-Installation Inspection	
	The Energy Advisor conducts a pre inspection to verify existing conditions and equipment	
6	Final Application	
	The customer submits a Final Application that outlines the final project specifications, estimated savings, and incentive reservation amount. The Energy Advisor verifies the final project is eligible for incentives and determines M&V requirements.	<ul style="list-style-type: none"> • Project Application assistance
	Within 30 days of final application date, a copy of the material purchase orders are supplied to Clearesult to verify project progress.	
7	Installation	
	The customer selects a contractor and installs the eligible measures.	
8	Post Installation Inspection	
	The Energy Advisor conducts the necessary post inspections to verify upgrades.	

9 Measurement and Verification (M&V)

The customer and their contractor conduct any necessary M&V. If using deemed savings, the Energy Advisor will calculate the final savings based on the post installation inspection.

10 Project Close Out

The Energy Advisor submits final project documentation and initiates incentive payment process. Customer receives incentive within 2 – 4 weeks.

- Press release
- Check presentations

Note: Energy Advisors are available to complete no cost walk thru assessments to aid in the identification of viable energy savings projects.