

Residential HVAC Replacement Incentive Form

Instructions:

1. Complete and sign the incentive form. Ensure the customer signs & dates as well. Ensure all data applicable to the measure is completely filled-in.
2. Include a copy of the customer invoice reflecting the incentive as a discount, any field notes, AHRI certificate, and photos.
3. Email to: programs.swepcola@clearesult.com or elisha.pratt@clearesult.com.
4. Attic insulation, duct sealing, and air infiltration measures must be submitted via the Residential Open Field Tool

Failure to submit required documentation in good order may result in a delay, rejection, adjustment, or cancellation of incentive payment.

Section One: General Information

Project Information

Street Address:		Unit #:	
City:	State: LA	Zip:	Parish:
Occupant Name:		Phone:	
E-mail Address:		<input type="checkbox"/> Declined to provide e-mail address <input type="checkbox"/> None	

Property Owner or Manager Information

<input type="checkbox"/> Occupant named above is also the home owner.			
Name:		Phone:	
Street Address:		Unit #:	
City:	State:	Zip:	
E-mail Address:		<input type="checkbox"/> Declined to provide e-mail address <input type="checkbox"/> None	

Participating Contractor Information

Name:		Phone:	
Street Address:		Unit #:	
City:	State:	Zip:	
E-mail Address:		<input type="checkbox"/> Declined to provide e-mail address <input type="checkbox"/> None	

Account Information

SWEPCO Account #:		Meter #:	
SWEPCO Account Holder Name:			

Incentive Information

<input type="checkbox"/> Incentive was provided to the Occupant or Home Owner or Property Manager as reflected as a discount on the invoice. Please forward incentive(s) to the Participating Contractor named above.			
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Building Information

Building Type:	<input type="checkbox"/> Single Family	<input type="checkbox"/> 4 or less units	<input type="checkbox"/> Apartment/Multifamily	<input type="checkbox"/> Manufactured Home
Total Sq Ft:	Estimated Year Built:			

<input type="checkbox"/> Residence is cooled by electric central air conditioning (mandatory to qualify for incentives).			
<input type="checkbox"/> Residence is older than 1 year (mandatory to qualify for incentives).			
<input type="checkbox"/> Residence is metered by SWEPCO LA (mandatory to qualify for incentives).			

Heating Fuel Type:	<input type="checkbox"/> ASHP (Heat Pump)	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas	<input type="checkbox"/> Other:
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Estimated year installed:	Capacity:	Btu (estimated)
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Water Heater Type:	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas	<input type="checkbox"/> Heat Pump	Estimated year installed:
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For Administrative Purposes Only:	<input type="checkbox"/> Submittal received in good order	Date: _____
	<input type="checkbox"/> Submittal received with errors	Date: _____

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Address: _____

HVAC

- Invoice is attached with this form. AHRI certificate is attached to this form. Btu & tons listed below match AHRI certificate.
 Photo of electric meter is attached with this form.

Old HVAC Information

Estimated SEER:		Capacity (Btu):		Size (Tons):	
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New HVAC Information

Installation Date:		Btu:		Incentive Amount:	\$
Condenser Brand/Model:		HSPF (Heat Pump only):			
Coil Model:		SEER:		EER:	
Air Handler/Furnace Model:					
Was a new coil also installed?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Is this a ductless unit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Air Conditioner

Tons

SEER / EER	1.5 15,000 - 20,999 Btu	2 21,000 - 26,999 Btu	2.5 27,000 - 32,999 Btu	3 33,000 - 38,999 Btu	3.5 39,000 - 44,999 Btu	4 45,000 - 56,999 Btu	5 57,000 - 62,999 Btu
15 / 12.5	\$50.00	\$75.00	\$75.00	\$100.00	\$100.00	\$125.00	\$150.00
16 / 12.5	\$75.00	\$100.00	\$100.00	\$125.00	\$150.00	\$175.00	\$200.00
17 / 12.5	\$100.00	\$150.00	\$175.00	\$200.00	\$225.00	\$250.00	\$325.00
18+ / 12.5	\$125.00	\$175.00	\$200.00	\$250.00	\$275.00	\$325.00	\$400.00

Heat Pump

Tons

SEER / HSPF	1.5 15,000 - 20,999 Btu	2 21,000 - 26,999 Btu	2.5 27,000 - 32,999 Btu	3 33,000 - 38,999 Btu	3.5 39,000 - 44,999 Btu	4 45,000 - 56,999 Btu	5 57,000 - 62,999 Btu
15 / 9.0	\$100.00	\$125.00	\$150.00	\$175.00	\$225.00	\$250.00	\$300.00
16 / 9.5	\$125.00	\$150.00	\$200.00	\$225.00	\$275.00	\$300.00	\$400.00
17 / 10.5	\$175.00	\$225.00	\$275.00	\$325.00	\$400.00	\$450.00	\$575.00
18+ / 12.0	\$200.00	\$250.00	\$300.00	\$375.00	\$425.00	\$500.00	\$625.00

Ductless Mini-split

20+	\$250.00	\$325.00	\$400.00	\$500.00	\$575.00	\$650.00	\$825.00
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- Duct pressure test WAS NOT conducted.
 Duct pressure test WAS conducted at **rough-in phase**
 Duct pressure test WAS conducted at **finish phase** of construction
 Duct pressurization test completed by (company name): _____

Maximum combined incentive per household: \$1,000

By signing below, I agree to allow SWEPCO gridSMART program implementer CLEAResult to perform an on-site verification of installed measures, if required. I also understand that failure to allow an inspection within 60 days may result in forfeiture of incentive amount.

Incentive paperwork and required electronic data inputs into all applicable field tools must be submitted in good order within 30 calendar days of work completion to receive incentive reimbursement within 45 calendar days of incentive submittal.

**Customer
Signature:**

Date:

**Contractor
Signature:**

Date:

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Terms and Conditions

Customer and Contractor acknowledge and agree to the following terms and conditions.

1. Incentives will only be received if the equipment installed or services performed qualify in accordance with the program standards.
2. The incentive from SWEPCO is assigned to help offset the cost to install the energy efficiency upgrades. Customer is responsible for paying the balance of the costs associated with such upgrades including, but not limited to, cost of materials and contractor fees.
3. Customer is responsible for paying a contractor for any fees associated with installing the energy efficiency upgrades or performing services and SWEPCO has no part in any agreement between the contractor and homeowner.
4. The incentives associated with any project will only be paid to a SWEPCO participating contractor for work performed on a home with a valid SWEPCO electric meter.
5. Qualifying new product(s) must be installed in accordance with all applicable federal, state, and local laws, building codes, and manufacturer's specifications.
6. Customer and contractor participation in SWEPCO's Residential Energy Efficiency Program is voluntary. SWEPCO has the right to change or modify the program at any time.
7. Customer will allow, if requested, a representative from SWEPCO or any authorized third party reasonable access to the project site to verify the installed product before or after an incentive is paid. The verification of installation must be scheduled within 60 calendar days of customer contact by SWEPCO. SWEPCO may contact the contractor, if needed, to verify installation and may provide customer's name and/or address to complete this verification. If SWEPCO is unable to verify the installation of products and/or the performance of work, customer will be required to reimburse SWEPCO for the total amount of the incentive.
8. If a tenant, customer is responsible for obtaining the property owner's permission to install measures under this program. By providing a signature on the Project Completion Form upon project completion, customer indicates this permission has been obtained.
9. Customer and Contractor agree to indemnify SWEPCO and its agents, and employees against all loss, damage, expense, and liability, resulting from injury to, or death of persons; against all injury to property arising out of or in any way connected with any measures installed or services performed.
10. Customer understands that to receive an incentive, the equipment installed must qualify in accordance with the program guidelines.
11. All projects must be installed and/or services must be performed by a contractor participating in SWEPCO's Residential Program. The selection of a participating contractor to perform the work is the sole decision of the property owner or authorized lessee/occupant. Inclusion of a participating company to perform work does not represent an endorsement by Southwestern Electric Power Company (SWEPCO) or CLEAResult of any product, individual, or company. Work performed by participating companies is not guaranteed or subject to any warranty, either expressed or implied, by either SWEPCO or CLEAResult. Neither SWEPCO nor CLEAResult make any guarantee or any other representation as to the quality, cost, or provided effectiveness of the products provided or work performed by any participating company or by its employees, subcontractors, or suppliers.
12. Customer and Contractor agree to defend, protect, indemnify, and hold harmless SWEPCO and CLEAResult, its respective officers, directors, agents, and employees (herein referred to as "indemnified Parties") from and against any and all claims, losses, agents, expenses, attorneys' fees, damages, demands, judgments, causes of action, suits, and liability in tort, contract, or any other basis and of every kind whatsoever (hereinafter referred to as "claims") arising out of contractors, its agents or subcontractors, acts or omissions incident to or related in any way to, directly or indirectly, the services agreement and/or the Program. Customer and Contractor acknowledge and agree that with respect to any claims brought against the Indemnified Parties, Customer and Contractor will be required to waive as to the Indemnified Party any defense it may have by virtue of the Worker's Compensation Laws of any state, to the extent allowed by law.

Customer Copy